

METRO NORTH CARDIOVASCULAR ASSOCIATES, P.A.

Max Garoutte, M.D.

Date: _____

Referring Physician (Surgeon, if applicable): _____ PH Number: _____

Primary Care Physician: _____ PH Number: _____

Patient Name: _____
Last First M.I. Nickname

Address: _____ Apt. # _____

City: _____ State: _____ Zip: _____

Home Number: _____ Cell Number: _____

SS# _____ D.O.B: _____ Age: _____ Male: _____ Female: _____

Occupation: _____ Active: ___ Retired: ___ Disabled: ___ Part-Time: ___

Employer's Name: _____ Work Number: _____ Ext. _____

E-Mail: _____

Spouse's Name: _____ Spouse's SS#: _____

Spouse's D.O.B: _____ Spouse's Cell Number: _____

Spouse's Employer: _____ Work Number: _____ Ext: _____

Occupation: _____ Active: ___ Retired: ___ Disabled: ___ Part-Time: ___

Nearest Relative Living at a different address: Name: _____

Nearest Relative's Phone Number: _____ Relation to you: _____

Okay to release medical information to: _____

Relation to you: _____ Phone Number: _____

Name of Primary Insurance Company: _____ PPO ___ HMO ___

Phone Number: _____ Complete Address: _____

_____ Group#: _____ Policy/ID#: _____

Name of Secondary Insurance Company: _____ PPO ___ HMO ___

Phone Number: _____ Complete Address: _____

_____ Group#: _____ Policy/ID#: _____

Primary Card Holder's D.O.B.: _____ Primary Card Holder's SS#: _____

Metro North Cardiovascular Associates, P.A.
Max Garoutte, M.D.

Patient Name: _____ **D.O.B.:** _____

Reason(s) for Office Visit:

Name of Preferred Pharmacy: _____ **Phone#:** _____

Location/City/Zip code: _____

What medication(s) are you allergic to and what was your reaction to the drug: _____

Please list all prescription medications that you are currently taking. Also list all vitamins, minerals and over the counter medications such as Advil, Aspirin, Laxatives, Allergy medicines, etc.

<u>Name of Medication</u>	<u>Dose/Mg/Unit</u>	<u>How many tablets per day?</u>	<u>Reason</u>

List all Surgeries (From birth to present day), including dates or approximate dates, if available:

Do you have a history of having had or been treated for any of the following:

Please check all that apply

- | | |
|---|--------------------------------------|
| AIDS ___ If so, when? _____ | Diabetes I ___ II ___ When _____ |
| Alcohol Dependency ___ If so, when? _____ | Gall Stones ___ When _____ |
| Allergy Syndrome ___ If so, when? _____ | GERD ___ When _____ |
| Alzheimer's ___ Onset, when? _____ | Goiter (Lg Thyroid) ___ When _____ |
| Anemia (Low iron in the blood) ___ If so, when? _____ | Hearing Impairment ___ When _____ |
| Angina (Stable Chest Pain) ___ If so, when? _____ | Hepatitis ___ When _____ |
| Anorexia ___ If so, when? _____ | Hypercholesterolemia ___ When _____ |
| Anxiety ___ If so, when? _____ | Hypertension ___ When _____ |
| Arthritis (What kind) _____ If so, When? _____ | Hyper/Hypothyroidism ___ When _____ |
| Asthma ___ If so, when? _____ | Kidney Disease ___ When _____ |
| Atherosclerotic Heart Disease ___ If so, when? _____ | Mental Disorder ___ What type _____ |
| Bradycardia ___ If so, when? _____ | Murmur (Heart) ___ When _____ |
| Benign Prostatic Hypertrophy ___ If so when? _____ | Myocardial Infarction ___ When _____ |
| Bronchitis ___ If so, when? _____ | Peripheral Vascular Disease ___ |
| Acute ___ or Chronic ___ | Phlebitis ___ When _____ |
| Bulimia ___ If so, when? _____ | Pneumonia ___ When _____ |
| Cancer ___ What kind _____ When _____ | Rheumatic Fever ___ When _____ |
| Cardiac arrhythmia (Type) _____ When _____ | Seizure Disorder ___ When _____ |
| Cardiac Pacemaker(Brand) _____ When _____ | STD ___ Type _____ |
| Reason for Pacemaker _____ | Stress Syndrome ___ When _____ |
| Cataracts ___ Which eye _____ When _____ | Suicide Attempt ___ When _____ |
| Cerebrovascular accident or Stroke ___ When _____ | Tuberculosis ___ When _____ |
| COPD ___ Use Oxygen ___ When _____ | Varicose Veins ___ When _____ |
| Cirrhosis of the liver ___ When _____ | Vertigo ___ When _____ |
| Congestive Heart Failure ___ When _____ | Other: _____ |
| Constipation ___ When _____ | _____ |
| Depression ___ When _____ | _____ |

Father: Alive ___ Deceased ___ Age at Death ___ Reason _____

Health History _____

Mother: Alive ___ Deceased ___ Age at Death ___ Reason _____

Health History _____

CHIEF COMPLAINT / HISTORY OF PRESENT ILLNESS

Chest Pains: Y__ N__ If Yes, where (location): Right Side __ Center (Sternum) __ Left Side __ Back Pain (Between shoulder blades) __ Arm Pain __ Which Arm __ Neck/Jaw __ Mid-Epigastric __

Type of Pain: Squeezing __ Tightness __ Burning __ Pressure __ Sharp __ Indigestion-like __ Heaviness __ Needle-like __ Achy/Gnawing __

Does it Radiate: Y__ N__ Where does it radiate to: _____.

Duration of Pain: __ Days __ Weeks __ Months __ Year(s) **Severity:** Mild __ Moderate __ Severe __

How long does the pain last: __ Second(s) __ Minute(s) __ Hour (s)

Shortness of Breath: Y__ N__ **When:** At rest __ With Exertion (activity) __ With Stress __

Use of supplemental oxygen: Y__ N__ If yes, : __ LPM Continuous __ or At bedtime __

Palpitations: Y__ N__ If Yes, Where (location): Right Side __ Center __ Left Side __

Type: Racing __ Pounding __ Fluttering __ Irregular or Unsteady __ Slower than Normal __

When: At rest __ With or After Exertion (activity) __ While laying down __ When Stressed __

Abdominal Pain: Y__ N__ If yes, explain: _____

Check all recent symptoms that may apply:

Fatigue __ Dizziness __ Fainting __ Anxiety __ Insomnia __ Sleep Apnea __, CPAP Y__ or N__ Nausea __ Sweating __ Lower (chronic) Back Pain __ Leg Pain __ Edema __ Headaches __

Cardiac Risk Factors: Smoking __ High Blood Pressure __ Diabetes Mellitus __ High Cholesterol __

Family History of Coronary Artery Disease __ Explain: _____

Do you have any problems with the following:

Walking __ Explain: _____ . Bathing __ Explain: _____

Housework __ Explain: _____ Driving __ Explain: _____

Taking medication __ Explain: _____ Standing for long periods __ Explain _____

Are you claustrophobic: Y__ N__

Habits: Tobacco: Y__ N__ . Number of Packs per day __ Other: _____

Alcohol: Y__ N__ **Daily Consumption:** _____ **Illicit Drugs Use:** Y__ N__

Drugs Used: _____

Is there any reason you would not be able to walk on a treadmill, if needed: Y__ N__ If yes, please explain the reason (s): _____

METRO NORTH CARDIOVASCULAR ASSOCIATES, P.A.

Max Garoutte, M.D
1003 NE Loop 410
San Antonio, Texas 78209
O: 210-654-6000
F: 210-654-6014

Medicare Lifetime Signature on File

I _____, request that payment of authorized Medicare benefits be made on my behalf to **Metro North Cardiovascular Associates, P.A.**, for any services furnished by their physicians or associates. I authorize any holder of medical information about me to release to the Health Care Financing Administration and its agents any information needed to determine these benefits payable for related services.

Signature of Patient

Date

Assignment of Benefits

ASSIGNMENT OF BENEFITS TO PHYSICIAN STATEMENT: I _____, hereby authorize assignment of payments directly to **Metro North Cardiovascular Associates, P.A.**, for the surgical and or medical benefits, if any, otherwise payable to me for the services described above. I understand that I am financially responsible for the charges not covered by this authorization or insurance. I hereby authorize **Metro North Cardiovascular Associates, P.A.**, to release any information relative to medical care received by me. If I have no insurance coverage, (payment arrangements MUST BE MADE PRIOR TO SERVICES RENDERED) my signature authorizes the releasing of the information to the insurer or agency shown. Patient/responsible party is responsible for the deductible, coinsurance, and non-covered services prior to services rendered. Coinsurance and deductibles are based on the charge determination of the beneficiary's carrier.

Signature of Patient, Parent, or Guardian

Date

Consent to Release of Information

I _____, hereby authorize **Metro North Cardiovascular Associates, P.A.**, to release any information acquired in the course of my treatment, to my primary and/or referring physician and my insurance company(ies).

Signature of Patient, Parent, or Guardian

Date

Consent for Treatment

I _____, the patient, parent or legal guardian of said patient do hereby give my consent for medical examination, testing and treatment under the care of the practice as deemed necessary.

Signature of Patient, Parent, or Guardian

Date

HIPAA Compliance Acknowledgment

Metro North Cardiovascular Associates, P.A. is committed to securing the privacy of your health information. Accordingly, we have copies of our practice's Notice of Privacy Practices available, if you wish to obtain a copy. You are not required to read this notice. However, we would like your acknowledgment that you have been notified that the practice has such a Notice of Privacy policies and that it is available to you.

Signature of Patient, Parent, or Guardian

Date

Metro North Cardiovascular Associates, P.A.
Max G. Garoutte, M.D.

Financial Policy

It is the policy of this office to keep healthcare costs as low as possible. In order to do this, we need to keep our billing costs to a minimum. Your signature on this form indicates your understanding and agreement.

Patient/Guardian Office Visit Responsibility:

- Bring your Insurance and I.D. cards to every office visit and hand them to the person checking you in for your office visit when asked and **completely** fill out or update all forms handed to you.
- Be ready to provide payment in full. Copays and deductibles are due prior to services rendered.
- Bring an updated copy of all medications, vitamins and supplements to include the dose and frequency of the medication(s) you take. (Be sure to write or type this information at home with the bottles in front of you in order for the Provider to have a current list that is accurate of everything you take)
- Please allow up to 48-72 hours for any medication refills and give our office as much notice as possible to ensure you have enough medication to see you through. **Do not wait until the last day to ask for a refill. Keep all scheduled appointments with the Provider to ensure your medication refill will be approved.** We cannot refill medications for patients who do not follow-up with the Provider for a required face-to-face consultation.
- Our office calls patients the day prior to their scheduled appointment time. Please be sure to check your voicemail frequently in case we have contacted you to move an appointment and avoid you making an unnecessary trip into our office. Be sure to confirm your appointment with our office if we have failed to contact you in order to ensure your appointment time has not changed for any reason.
- Be sure to schedule appointments with plenty of time, in advance, for any scheduled surgeries or procedures in which you may be required to obtain a preoperative cardiac clearance. More than likely you will be required to have some type of cardiac testing prior to being cleared and must follow-up with the Provider in order to be cleared for such surgeries/procedures.

Patient/Guardian Financial Responsibility:

- **Be prepared to pay your office visit in full prior to services rendered.**
- All past due balances are due prior to you being seen for your appointment.
- \$25 fee for all D.O.T, FMLA, FAA and or Disability forms must be paid at the time they are dropped off
- \$15 administrative fee for any **ruled requests** on letters, forms, medical records, or any other documents.
- \$25 fee for a printout of any billing ledgers (i.e., account history, payment history, copies of billing statements, etc.) The fee is due prior to receiving the ledger. Please allow up to 24 hours for this to be made ready.
- \$10 fee to fill out any health forms (i.e., wellness forms, clearance for full-duty, or return-to-work/school forms, health insurance form, sports or camp participation).
- \$200 fee for all medical necessity letters written by the Provider.
- **\$25 fee for all missed/no show** appointments or if the appointment is not canceled with a 24-hour notice. At the third incident, the Practice will send your PCP a letter of non-compliance or failure to follow-up and the Practice may choose to dismiss you as a patient.
- Monthly statements are mailed out for balances at the beginning of each month, and are due within 30 days of the statement date. If there are any disputes, concerns and or questions please contact the billing department immediately or in order to arrange payment arrangements and avoid your account being referred to collections.
- There is a fee for medical records you wish to hand-carry yourself to another physician and or wish to have for your personal file. The fee is \$25 for pages 1-20, and \$0.50 for each additional page thereafter.
- \$50 fee for a C.D. of an Echocardiogram, Carotid Doppler, Venous Doppler, Abdominal Aortogram and Stress Echocardiogram you wish to have, prior to the C.D. being made.
- Services not covered by my health plan contract or provider not participating in my health plan.

I have read the above financial policy for Metro North Cardiovascular Associates, P.A., and I agree to the terms and conditions contained herein, assign all insurance benefits, if any, otherwise payable to me for services rendered directly to Metro North Cardiovascular Associates, P.A., I understand that I am financially responsible for ALL charges whether or not paid by the insurance. I hereby authorize, Metro North Cardiovascular Associates, P.A., to release all information necessary to secure payment of benefits.

Printed Patient/Guardian Name

Signature of Patient/Guardian

Date